



ASX / Media Release

20 October 2014

Ingenia completes entitlement offer

Ingenia Communities Group (ASX: INA) today announced the successful completion of the retail component of the 1 for 7 accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**), which closed at 5.00pm (AEDT) on Wednesday 15 October 2014.

The Entitlement Offer was announced on 24 September 2014 in conjunction with the announcement of an institutional placement. The placement and institutional component of the Entitlement Offer (**Institutional Offer**) closed on 24 September 2014. The Institutional Offer raised approximately \$74 million.

Under the retail component of the Entitlement Offer (**Retail Entitlement Offer**) Ingenia received valid applications from eligible securityholders for approximately \$4.1 million. Eligible retail securityholders were invited to apply for additional Ingenia stapled securities in excess of their entitlement, subject to availability and scale back at the discretion of Ingenia. All eligible retail securityholders who applied for additional Ingenia stapled securities will have their applications allotted in full.

The Retail Entitlement Offer is fully underwritten by Petra Capital Pty Ltd and Morgans Corporate Limited (**Underwriters**). In accordance with the terms of the underwriting agreement between Ingenia and the Underwriters, the resulting shortfall of approximately 24.2 million Ingenia stapled securities will be subscribed, or procured for subscription, by the Underwriters.

The settlement date for Ingenia stapled securities offered under the Retail Entitlement Offer (including the additional Ingenia stapled securities but excluding Ingenia stapled securities issued under the early retail acceptances) is Tuesday 21 October 2014 with the issue of these stapled securities expected to occur on Wednesday 22 October 2014.

Following completion of the institutional placement and Entitlement Offer, Ingenia will have 878,851,911 stapled securities on issue.

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Ingenia Communities Holdings Limited (ACN 154 444 925), Ingenia Communities Fund (ASRN 107 459 576) and Ingenia Communities Management Trust (ARSN 122 928 410). The Responsible Entity for each scheme is Ingenia Communities RE Limited (ACN 154 464 990) (AFSL415862).