

**INGENIA COMMUNITIES GROUP**INGENIA COMMUNITIES HOLDINGS LIMITED  
(ACN 154 444 925)INGENIA COMMUNITIES MANAGEMENT TRUST  
(ARSN 122 928 410)INGENIA COMMUNITIES FUND  
(ARSN 107 459 576)**RESPONSIBLE ENTITY:** INGENIA COMMUNITIES  
RE LIMITED (ACN 154 464 990) (AFSL415862)Level 9, 115 Pitt Street  
Sydney NSW 2000p 1300 132 946  
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Dear INA Securityholders,

This is to advise you on the components of the distributions for year ended 30 June 2018.

**Components for Australian tax resident securityholders and custodians**

Components of the distribution	Interim Cents per security	Final Cents per security	Total for the year ended 30 June 2018 Cents per security
Australian interest income	\$0.0244	\$0.0339	\$0.0583
Other assessable Australian income	\$0.0157	\$0.0220	\$0.0377
Other non-attributable amount – AMIT cost base net amount – excess (decrease)	\$0.0109	\$0.0006	\$0.0115
<b>Total distribution</b>	<b>\$0.0510</b>	<b>\$0.0565</b>	<b>\$0.1075</b>

**Notice for the purposes of Subdivision 12-H of Taxation Administration Act for year ended 30 June 2018 (applicable to non-Australian tax resident securityholders and their custodians only)**

Components of the distribution	Interim Cents per security	Final Cents per security	Total for the year ended 30 June 2018 Cents per security
<b>Fund payment amounts</b>			
Other assessable Australian income	\$0.0157	\$0.0220	\$0.0377
<b>Non-fund payment amounts</b>			
Australian interest income	\$0.0244	\$0.0339	\$0.0583
Other non-attributable amount – AMIT cost base net amount – excess (decrease)	\$0.0109	\$0.0006	\$0.0115
<b>Total distribution</b>	<b>\$0.0510</b>	<b>\$0.0565</b>	<b>\$0.1075</b>

Fund payment amounts	Interim Cents per security	Final Cents per security	Total for the year ended 30 June 2018 Cents per security
Other assessable Australian income	\$0.0157	\$0.0220	\$0.0377
Other fund payment amounts	\$0.0000	\$0.0065	\$0.0065
<b>Total fund payment</b>	<b>\$0.0157</b>	<b>\$0.0285</b>	<b>\$0.0442</b>

The Ingenia Communities Fund is a managed investment trust (“MIT”). For the purpose of section 12-395 of Schedule 1 of the Taxation Administration Act 1953 (Cth) the “fund payment” amount for the year ended 30 June 2018 is 4.42 cents per unit. The “fund payment” amount is comprised of “Other assessable Australian income” of 3.77 cents per unit and “Other fund payment amounts” of 0.65 cents per unit. “Other fund payment amounts” are non-cash amounts that are required to be included in the fund payment. It relates to carry forward capital losses realised on the disposal of non-taxable Australian property, which have been applied against current year capital gains from taxable Australian property.

No part of the fund payment is attributable to a payment from a clean building MIT.

Ingenia Communities Fund has elected to be an Attribution Managed Investment Trust (“AMIT”) in respect of the 30 June 2018 income year. The 30 June 2018 AMIT Member Annual (“AMMA”) statement, showing taxation components of distributions for the full income year, will be mailed out to securityholders in September 2018. For any further questions, please contact us at [investor@ingeniacommunities.com.au](mailto:investor@ingeniacommunities.com.au)