



Dear INA Securityholders,

This is to advise you of the components of the final distribution for the six months ended 30 June 2023.

Components for Australian tax resident securityholders and custodians

Components of the distribution	Final %	Final Cents per security
Australian interest income	14.52	0.842
Other assessable Australian income	39.02	2.263
Other non-attributable amount – AMIT cost base net amount – excess (decrease)	46.46	2.695
Total distribution	100.00	5.800



Notice for the purposes of Subdivision 12-H of the Taxation Administration Act for the six months ended 30 June 2023 (applicable to non-Australian tax resident securityholders and their custodians only).

Components of the distribution	Final %	Final Cents per security
Fund payment amounts		
Other assessable Australian income – Non-concessional MIT income	21.73	1.260
Other assessable Australian income – Excluded from Non-concessional MIT income	11.58	0.672
Other assessable Australian income	5.71	0.331
Non-fund payment amounts		
Australian interest income	14.52	0.842
Other non-attributable amount – AMIT cost base net amount – excess (decrease)	46.46	2.695
Total distribution	100.00	5.800

The Ingenia Communities Fund is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2023.

This distribution includes a “Fund Payment” amount of 2.263 cents per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*. Of this, 1.260 cents per unit relates to non-concessional MIT income which will be subject to a 30% withholding tax rate regardless of whether the unitholder resides in an exchange of information country. No part of the fund payment is attributable to a fund payment from a clean building MIT.

Ingenia Communities Fund is an Attribution Managed Investment Trust (“AMIT”). The 30 June 2023 AMIT Member Annual (“AMMA”) statement, showing taxation components of distributions for the full income year, will be mailed out to securityholders in September 2023. For any further questions, please contact us at investor@ingeniacommunities.com.au