



6 May 2020

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY
NSW 2000**

Ingenia Communities Group (ASX Code: INA) - Notification under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

Ingenia Communities Group (comprising Ingenia Communities Fund ARSN 107 459 576 (**Fund**), Ingenia Communities Management Trust ARSN 122 928 410 (**Trust**) and Ingenia Communities Holdings Limited ACN 154 444 925 (**Holding Company**)) (**Ingenia Group**) gives this notice in accordance with sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

1. The Ingenia Group on 6 May 2020 issued 39,130,435 new stapled securities comprising one unit in the Fund, one unit in the Trust and one share in the Holding Company (**Placement Securities**) to investors pursuant to an institutional placement, the results of which were announced to the ASX on 1 May 2020.
2. The Placement Securities were issued without a Product Disclosure Statement being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As a disclosing entity, the Ingenia Group is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, the Ingenia Group has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Ingenia Group; and
 - (b) section 674 of the Corporations Act as it applies to the Ingenia Group.
5. As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

Nhu Nguyen
Secretary